

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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MARY KILBRIDE

Plaintiff,

-against-

07-CIV-7092(CM)

MERRILL LYNCH & CO., INC. BASIC LONG-TERM DISABILITY PLAN, ADMINISTRATOR OF MERRILL LYNCH & CO., INC. BASIC LONG-TERM DISABILITY PLAN, MERRILL LYNCH & CO., INC., TRUSTEES OF MERRILL LYNCH & CO., INC. BASIC LONG-TERM DISABILITY PLAN, METROPOLITAN LIFE INSURANCE CO., MERRILL LYNCH DISABILITY SERVICE CENTER, MERRILL LYNCH & CO., INC. MEDICAL PROGRAM, MERRILL LYNCH & CO, INC. DENTAL PLAN, AND MERRILL LYNCH & CO., INC. LIFE INSURANCE PROGRAM

Defendants.
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MERRILL LYNCH & CO., INC.'S CORPORATE DISCLOSURE STATEMENT

COMES NOW Merrill Lynch & Co., Inc., a Defendant in the above-styled cause, and pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, states the following:

Defendant Merrill Lynch & Co., Inc. hereby gives notice that it is a wholly owned subsidiary of Merrill Lynch & Co., Inc., a publicly held corporation that is traded on the New York Stock Exchange and that it has no parent Company. With the exception of Metropolitan Life Insurance Company, which has filed a separate Rule 7.1 Disclosure, no other defendant is a corporate entity for purposes of disclosure under Rule 7.1.

Respectfully submitted this 16th day of October, 2007

By: 

Allan M. Marcus (AM-9027)

Attorney for Defendants Merrill Lynch & Co., Inc. Basic Long Term Disability Plan, Merrill Lynch & Co., Inc. in its capacity as the Plan Administrator for the Merrill Lynch & Co., Inc. Basic Long Term Disability Plan, Trustees of the Merrill Lynch & Co., Inc. Basic Long Term Disability Plan, Merrill Lynch & Co., Inc. Medical Program; Merrill Lynch & Co., Inc. Dental Plan; and Merrill Lynch & Co., Inc. Life Insurance Plan

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